



**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE SIX MONTHS PERIOD ENDED 30 JUNE 2011**

(The figures have not been audited)

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 30-Jun-11 RM'000	Preceding Year Corresponding Quarter 30-Jun-10 RM'000	Current Year To-date 30-Jun-11 RM'000	Preceding Year Corresponding Period 30-Jun-10 RM'000
Continuing operations:				
Revenue	5,958	3,810	9,306	6,896
Cost of Sales	(4,057)	(3,078)	(6,442)	(3,602)
Gross Profit	1,901	732	2,864	3,294
Other items of income:				
Interest income	26	197	74	199
Other income	264	689	279	809
Other items of expense:				
Administration expenses	(1,970)	(2,939)	(4,008)	(4,856)
Finance costs	(497)	(123)	(592)	(142)
Profit/(Loss) before tax from continuing operations	(276)	(1,444)	(1,383)	(696)
Income tax expense	(81)	(43)	(88)	(388)
Profit/(Loss) from continuing operations, net of tax	(357)	(1,487)	(1,471)	(1,084)
Discontinued operation:				
(Loss) from discontinued operation, net of tax	-	(16)	-	(16)
Profit/(Loss) net of tax	(357)	(1,503)	(1,471)	(1,100)
Other comprehensive income for the period, net of tax	1	-	1	-
Total comprehensive income for the period	(356)	(1,503)	(1,470)	(1,100)
Profit/(Loss) attributable to:				
Equity holders of the parent	(353)	(1,516)	(1,471)	(1,124)
Minority interests	(3)	13	1	24
	(356)	(1,503)	(1,470)	(1,100)
Profit/(Loss) per share attributable from continuing operations to equity holders of the parent (sen per share)				
Basic	(0.53)	(1.05)	(1.22)	(0.77)
Fully diluted	(0.10)	(0.60)	(0.41)	(0.49)
Loss per share attributable from discontinued operation to equity holders of the parent (sen per share)				
Basic	-	(0.01)	-	(0.01)
Fully diluted	-	(0.005)	-	(0.005)

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.

**MAJUPERAK HOLDINGS BERHAD (585389-X)****CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 JUNE 2011***(The figures have not been audited)*

	30-Jun-11	(Audited) 31-Dec-10
	RM'000	RM'000
ASSETS		
Property, Plant and Equipment	6,269	6,095
Investment Securities	8,677	8,000
Investment Properties	6,109	6,148
Land held for Property Development	167,222	170,473
Development Expenditure	1,467	1,467
Goodwill on Consolidation	9,636	9,636
TOTAL NON-CURRENT ASSETS	199,380	201,819
Inventories	4,795	6,882
Trade Receivables	22,733	26,210
Other Receivables, Deposits and Prepayments	19,886	23,370
Property Development Cost	7,463	4,845
Contract Work In Progress	131	-
Amount Due from Related Companies	9,595	9,421
Investment Securities	-	700
Cash and cash equivalents	9,924	4,976
TOTAL CURRENT ASSETS	74,527	76,404
TOTAL ASSETS	273,907	278,223
LIABILITIES		
Trade Payables	5,885	6,330
Other Payables and Accruals	5,719	7,919
Amount Due to Related Companies	9,964	9,290
Amount Due to Ultimate Holding Corporation	9,954	9,315
Retrenchment Benefits	-	980
Bank Borrowings	385	727
Bank overdraft	847	-
Hire Purchase payables	171	73
Income tax payables	1,286	2,115
TOTAL CURRENT LIABILITIES	34,211	36,749
NET CURRENT ASSETS	40,316	39,655
Hire Purchase payables	216	303
Deferred taxation	29,340	29,340
Amount Due to Ultimate Holding Corporation	5,569	5,548
TOTAL NON CURRENT LIABILITIES	35,125	35,191
TOTAL LIABILITIES	69,336	71,940
NET ASSETS	204,571	206,283
EQUITY		
Share Capital	80,738	80,978
Irredeemable Convertible Preference Shares	67,926	67,926
Share Premium	30,689	30,689
Retained Earnings	24,646	26,117
	203,999	205,710
Minority interests	572	573
TOTAL EQUITY	204,571	206,283
TOTAL EQUITY & LIABILITIES	273,907	278,223
Net Assets Per Share attributable to ordinary share holders of the company (RM)		
Based on 161,956,945 ordinary shares (2010: 161,956,945 ordinary shares)	1.26	1.27

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.



MAJUPERAK HOLDINGS BERHAD (585389-X)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE SIX MONTHS PERIOD ENDED 30 JUNE 2011**

(The figures have not been audited)

	<----- Attributable to the Equity Holders of the Company ----->					Retained Earnings	TOTAL	Minority Interests	TOTAL EQUITY
	Share Capital	Irredeemable Convertible Preference Shares ("ICPS")	Share Premium	Redeemable Convertible Secured Loan Stock ("RCSLS")	Redeemable Convertible Unsecured Loan Stock ("RCULS")				
	RM'000	RM'000	RM'000	RM'000	RM'000				
As at 1 January 2010	71,582	67,926	26,930	1,330	1,312	26,099	195,179	551	195,730
Dividend of 1% per ICPS paid on 16 July 2010						(679)	(679)		(679)
Conversion of RCSLS & RCULS into ordinary share	9,396		3,759	(1,330)	(1,312)		10,513		10,513
Reversal of deferred tax liability						2,104	2,104		2,104
Total comprehensive income for the year						(1,407)	(1,407)	22	(1,385)
As at 31 December 2010	<u>80,978</u>	<u>67,926</u>	<u>30,689</u>	<u>-</u>	<u>-</u>	<u>26,117</u>	<u>205,710</u>	<u>573</u>	<u>206,283</u>
As at 1 January 2011	80,978	67,926	30,689	-	-	26,117	205,710	573	206,283
Total comprehensive income for the period						(1,471)	(1,471)	4	(1,467)
As at 30 June 2011	<u>80,978</u>	<u>67,926</u>	<u>30,689</u>	<u>-</u>	<u>-</u>	<u>24,646</u>	<u>204,239</u>	<u>578</u>	<u>204,816</u>

The Condensed Consolidated Statements Of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.



MAJUPERAK HOLDINGS BERHAD (585389-X)

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE SIX MONTHS PERIOD ENDED 30 JUNE 2011**

(The figures have not been audited)

	Current Year To-date 30-Jun-11 RM'000	Preceding Year Corresponding Period 30-Jun-10 RM'000
Net cash generated from/(used in) operating activities	4,103	(1,315)
Net cash generated from investing activities	280	1,404
Net cash used in financing activities	(283)	(264)
Net increase/(decrease) in cash and cash equivalents	4,100	(175)
Cash and cash equivalents at beginning of financial year	4,976	5,403
Cash and cash equivalents at end of financial period	9,076	5,228

Cash and cash equivalents at the end of financial period comprise as follows :

	RM'000	RM'000
Cash and bank balances	3,352	2,264
Fixed Deposits with licensed banks	6,571	3,810
Bank overdraft	(847)	(846)
	9,076	5,228

The Condensed Consolidated Statements of Cash flows should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.